

GIFT OF PUBLICLY TRADED SECURITIES



FAMILY SERVICES
of Greater Vancouver

To make your gift, please complete this form with your broker. Then, kindly have your broker email or fax this form to both Fidelity Clearing Canada ULC and Family Services of Greater Vancouver—contact information is below.

DONOR INFORMATION

Name (for charitable tax receipting purposes): _____

Mailing Address: _____

City: _____ Province: _____ Postal Code: _____

BROKER/DELIVERING CUSTODIAN (DC) INFORMATION

Name of Firm: _____ FINS#: _____

Name of Broker: _____ Fax: _____

Client Account Name: _____ Client Account Number: _____

DESCRIPTION OF SECURITIES

This letter will confirm my intention to donate the following securities to Fidelity Clearing Canada ULC (CUID: FIDC; DTC:5040) for credit to account or credit to account F21014PA in the name of Family Services of Greater Vancouver.

Name of Security: _____ CUSIP #: _____

Market Symbol: _____ Number of Shares/Units to Transfer: _____

For donations of mutual funds, note our Dealer/Rep Code of: Dealer: **7862** Repcode: **F214**

DONOR AUTHORIZATION

Donor Signature: _____

Date ____ / ____ / ____
DD MM YY

GIFT DESIGNATION

☐ Highest Priority Needs of Family Services (default); or

☐ Specific Designation: _____

Please complete this form and email or fax to both:

Fidelity Clearing Canada (Fidelity) ULC
483 Bay Street, Suite 200, South Tower
Toronto, Ontario M5G 2N7
Fax: 416-217-7440
Email: accttransfer.fcc@fidelity.ca

Kyle Tiney
Director of Development
Email: ktiney@fsgv.ca

For any questions about completing this donation, please call
604.349.2263

Thank you for your generous gift!

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Agency's custodian, in accordance with our Policy and Canada Revenue Agency Regulations. Note that securities will be received by Family Services of Greater Vancouver Foundation (11923-2585-RR0001) on behalf of Family Services of Greater Vancouver (11891-3102-RR0001).